



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Richard W. Allen

**Status:** Member

**State/District:** GA12

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Abbott Laboratories Common Stock (ABT) [ST]	S	04/16/2026	05/04/2026	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities					
	SP	Ameriprise Financial, Inc. Common Stock (AMP) [ST]	S	04/15/2026	05/04/2026	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities					
	SP	Intuit Inc. - Common Stock (INTU) [ST]	S	04/16/2026	05/04/2026	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities					
	SP	Procter & Gamble Company (PG) [ST]	S	04/16/2026	05/04/2026	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities					
	SP	S&P Global Inc. Common Stock (SPGI) [ST]	S	04/16/2026	05/04/2026	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities					
	SP	US Treasury Note 3.75% DUE 12/31/28 (91282CJR3)) [GS]	S	04/16/2026	05/04/2026	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	US Treasury Note 4/375% DUE 12/15/26 (91282CJP7) [GS]	S	04/16/2026	05/04/2026	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities							

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- o R.W. Allen & Associates, Inc. (Owner: SP)  
LOCATION: US
- o R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities (100% Interest) (Owner: SP)  
LOCATION: Augusta/ Richmond, GA, US

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Richard W. Allen , 06/05/2026